



**SUPPLEMENT DATED 17 JULY 2020
PURSUANT TO THE BASE PROSPECTUS DATED 5 JUNE 2020**

**SOCIÉTÉ
GÉNÉRALE**
as Issuer and
Guarantor
(incorporated in
France)

and

SG ISSUER
as Issuer
(incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 17 July 2020 (the **Supplement**) constitutes a supplement for the purposes of Article 23 of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**), to the Debt Instruments Issuance Programme prospectus dated 5 June 2020 (the **Base Prospectus**).

The purpose of this Supplement is to update the sections “Regulatory Information” and “Description of Societe Generale Indices (“SGI Indices”)” to include a new SGI Index .

Any websites included in the Prospectus are for information purposes only and do not form part of the Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable

within a time-limit of two business days after the publication of this Supplement (no later than 21 July 2020) to withdraw their acceptances.

I. SECTION “REGULATORY INFORMATION”

The benchmark table is modified on pages 58 and 59 with the provisions added in red as follows:

| Benchmark | Administrator | Register |
|---|---|--|
| LIBOR | ICE Benchmark Administration Limited | Appears |
| USD-LIBOR | ICE Benchmark Administration Limited | Appears |
| GBP-LIBOR | ICE Benchmark Administration Limited | Appears |
| EURIBOR | European Money Markets Institute (EMMI) | Appears |
| EUR-CMS | ICE Benchmark Administration Limited | Appears |
| USD-CMS | ICE Benchmark Administration Limited | Appears |
| SHIBOR | People's Bank of China | Does not appear and exempted |
| CIBOR | Danish Financial Benchmark Facility ApS | Appears |
| NIBOR | Norske Finansielle Referanser AS (NoRe) | NoRe applied for authorisation as administrator for NIBOR on 12 December 2019. NoRe has been included in the list of pending applications published by ESMA on 13 December 2019 and may therefore be used as benchmark after 1 January 2020. |
| STIBOR | Swedish Financial Benchmark Facility | Does not appear and non-exempted |
| FTSE MIB index | FTSE International Limited | Appears |
| SGMDGRFE index - Global Rotation Funds EUR Index | Societe Generale | Appears |
| SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index | Societe Generale | Appears |
| IND1GMAS Index - Global Multi Asset Strategy EUR Index | Societe Generale | Appears |
| IND1BQSI Index - Banor Quality Equity Selection Index | Societe Generale | Appears |
| AL | London Metal Exchange Limited (LME) | Appears |
| AL3 | London Metal Exchange Limited (LME) | Appears |
| CU | London Metal Exchange Limited (LME) | Appears |

| Benchmark | Administrator | Register |
|------------------|--|-----------------|
| CU3 | London Metal Exchange Limited (LME) | Appears |
| GI | European Energy Exchange (EEX) | Appears |
| GOA | ICE Benchmark Administration Limited (IBA) | Appears |
| MCU | London Metal Exchange Limited (LME) | Appears |
| NI | London Metal Exchange Limited (LME) | Appears |
| NI3 | London Metal Exchange Limited (LME) | Appears |
| PB | London Metal Exchange Limited (LME) | Appears |
| PB3 | London Metal Exchange Limited (LME) | Appears |
| GO | ICE Benchmark Administration Limited (IBA) | Appears |
| PDA | London Metal Exchange Limited (LME) | Appears |
| PD | London Metal Exchange Limited (LME) | Appears |
| PTA | London Metal Exchange Limited (LME) | Appears |
| PT | London Metal Exchange Limited (LME) | Appears |
| SI | ICE Benchmark Administration Limited (IBA) | Appears |
| ZN | London Metal Exchange Limited (LME) | Appears |
| ZN3 | London Metal Exchange Limited (LME) | Appears |

II. SECTION “DESCRIPTION OF SOCIETE GENERALE INDICES (“SGI INDICES”)”

The list of SGI Indices which may be used as underlyings under the Base Prospectus is modified on page 714 with the provision added in red and the word deleted in green, as follows:

“The following SGI Indices may be used as ~~as~~ underlyings:

- SGMDGRFE index - Global Rotation Funds EUR Index
- SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index
- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- **IND1BQSI Index - Banor Quality Equity Selection Index”**

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.bourse.lu); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly each Issuer and the Guarantor accept responsibility for the information contained in this Supplement.